

Strategic and operational planning, Reporting

Once upon a time, Supreme Audit Institutions (SAIs) had to tackle their strategic planning, management and reporting through an unwieldy selection of tools.

Excel spreadsheets. Whiteboards. Fold-out calendars covering the next five years.

But then one day, a stranger emerged with a tale to tell.

It was a tale of unified, centralised strategic planning and management, just a fingertip and some WIFI away.

Not just a tale, but a StORy ... of a single place where SAIs can manage their strategy and their operational plan.

Intrigued? Let us tell you more ...





## What is StORy?

StORy is a platform that offers the key tools to bring strategy and strategic management into the digital age. It helps SAIs to design and manage their strategic plan and follow its implementation using an intuitive digital interface.

## What does StORy bring to SAIs?

SAIs get a complete holistic view, from vision to tasks, and from overall strategic objectives to individual activities and checklists.

The StORy system allows SAI management to assign owners and set deadlines, targets and KPIs.

It offers automated tasks reminders, powerful search and filters as well as task-following with automated updates.

Risk management is built into the system

StORy tracks the implementation of the SAI strategy and operational plan and shows progress in different forms, including graphics that update automatically.

SAIs configure their own views, choose the goals they want to track, see upcoming tasks and get quick links to take them into the detail.

## How does StORy work?

StORY uses a web-based platform developed by Lucidity (Get Lucidity Ltd). This has been adapted to IDI vision and methodology as described in its Strategic Management Handbook<sup>1</sup>.

In addition, many features have been developed at IDI's request such as risk management and a more powerful and flexible reporting tool.

## How do you get involved in StORy?

StORy represents the future of SAI Strategic Management.

If your SAI is interested in using this platform, please contact the StORy team at IDI: <a href="mailto:laurent.grosse-kozlowski@idi.no">laurent.grosse-kozlowski@idi.no</a>

The end of the tale. The beginning of StORy.

1. See <u>https://idi.no/work-streams/well-governed-sais/spmr</u>